

October 25, 2013

Alberta Energy Regulator
Suite 1000, 250 – 5th Street SW
Calgary, AB T2P 0R4

Attention: Fares Haddad, Application Coordinator
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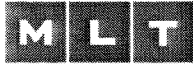
Alberta Environment and Sustainable Resources Development
Regulatory Approvals Centre
9th Floor, Oxbridge Place
9820 – 106 Street
Edmonton, AB T5K 2J6

Attention: Director, Northern Region
Via Email To: elaine.lawrence@gov.ab.ca

Re: Coal Valley Resources Inc., Pit 29 Haul Road Realignment Project
AER Application No. 1750173
Whitefish (Goodfish) Lake First Nation #128
Our File: 041205-48

This is further to a Statement of Concern from Whitefish (Goodfish) Lake First Nation ("WLFN") dated July 11, 2013 in relation to 2 projects proposed by Coal Valley Resources Inc.: the Pit 29 Haul Road Realignment Project, AER Application No. 1750173 ("Haul Road Project"), and the Robb Trend project, AER Application No. 1725257 ("Robb Trend Project").

WLFN has serious concerns about all mining related developments in this part of the province. The Nation however has limited resources, which are currently focused on two regulatory applications (including the Robb Trend Project) which could result in open-pit mines that would take-up large parcels of land in areas where WLFN members actively exercise their treaty rights and traditional uses. For this reason WLFN has decided to withdraw its Statement of Concern for the Haul Road Project.



Its withdrawal of its Statement of Concern for the Haul Road Project is without prejudice to its objection to the Robb Trend Project and WLFN maintains the Statement of Concern as it relates to the Robb Trend Project.

Sincerely,

MacPherson Leslie & Tyerman LLP

Per: <original signed by>

Meaghan M. Conroy

MMC:arm

cc. Chief and Council, Whitefish (Goodfish) Lake First Nation
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