



TREASURY METALS
INCORPORATED

Goliath Gold Project

PUBLIC INFORMATION MEETING

TREASURY METALS INC. INVITES YOU TO ATTEND A PUBLIC MEETING ON TUESDAY OCTOBER 30TH TO HEAR ABOUT OUR EXCITING "GOLIATH GOLD PROJECT". TREASURY METALS HAS BEEN DOING EXPLORATION WORK ON ITS PROPERTY BETWEEN WABIGOON AND THUNDER LAKE SINCE 2008 AND IS NOW STARTING DOWN THE PATH TO DEVELOPING THIS RESOURCE INTO AN OPERATING MINE.

ALTHOUGH THERE IS MUCH WORK TO BE DONE AND MANY BRIDGES TO CROSS BEFORE A MINE BECOMES A REALITY, WE ARE EXCITED ABOUT THE ECONOMIC ACTIVITY THE PROJECT WILL GENERATE AND THE JOBS IT WOULD BRING TO THE COMMUNITY. YOUR INPUT AND QUESTIONS ARE IMPORTANT TO US. WE APPRECIATE THE OPPORTUNITY SHARE WHAT WE ARE DOING WITH YOU AND ANSWERING ANY QUESTIONS YOU MAY HAVE.

WE WILL HOLD **TWO** MEETINGS TO ACCOMMODATE MOST PEOPLE'S WORK SCHEDULES.

DATE: Tuesday, October 30TH, 2012

TIMES: 2 pm and 7 pm

LOCATION: THE CENTRE – AUDITORIUM
100 Casmir Avenue
Dryden, ON

IN ADDITION TO OUR PRESENTATION, WE WILL HAVE A BOOTH SET UP AND HAVE SEVERAL DRAWS FOR THOSE WHO ATTEND.

WE LOOK FORWARD TO SEEING YOU ON OCTOBER 30TH.

<Original signed by>

Norm Bush
V.P. Operations

<Original signed by>

Rory Krockner
Sr. Project Geologist

<Original signed by>

Mark Wheeler
Sr. Mining Engineer