

BG GROUP



April 27, 2017

Ms. Katherine Wreford
Project Manager, Pacific and Yukon Region
Canadian Environmental Assessment Agency
410 – 701 West Georgia Street
Vancouver BC V7Y 1C6

Dear Ms. Wreford:

We are writing to inform you that Prince Rupert LNG Limited submitted a letter dated April 13, 2017 to the British Columbia Environmental Assessment Office requesting that the proposed Prince Rupert LNG (PRLNG) project be withdrawn from the BC environmental assessment process in light of the public announcement on March 10, 2017 by BG International Limited, parent company of Prince Rupert LNG Limited, to discontinue development of the PRLNG project. We kindly request that the PRLNG project be withdrawn from any related assessments, applications and processes with the Canadian Environmental Assessment Agency as well.

We thank you for your time and efforts. Please do not hesitate to contact the undersigned should you have any questions regarding this matter.

Sincerely,
<Original signed by>

Prince Rupert LNG Limited
Rod Reed
President