



August 11, 2023

Reference No: 80169

Attn Julie Mailloux,
Associate Director, Decision Statements Team
Impact Assessment Agency of Canada
160 Elgin Street, 22nd floor
Ottawa, Ontario
K1A 0H3

RE: Marathon Gold – Notice of Project Change, Valentine Gold Project

Dear Ms. Julie Mailloux:

In accordance with Conditions 2.16 and 2.17 of the Decision Statement issued by the Minister of Environment and Climate Change Canada for the Valentine Gold Project (the Designated Project), Marathon Gold Corporation is submitting a Notice of Project Change for the Berry Pit Expansion, which primarily includes a proposed third open pit and associated infrastructure. The details of the Berry Pit Expansion (the 'Project Expansion') are provided in the attached Environmental Assessment Update documentation (NB: please download the documents as per emailed instructions).

Please do not hesitate to contact the undersigned should you require additional information.

Regards

<original signed by>

Tara Oak
Manager, Environmental Assessment
Marathon Gold Corporation
toak@marathon-gold.com

List of Attachments

Berry Pit Expansion Environmental Registration / Environmental Assessment (Valentine Gold Project) Update,
Marathon Gold Corporation

CC:

IAAC James Powell, VP of Government and Regulatory Affairs
postdecision@iaac-aeic.gc.ca
conditions@iaac-aeic.gc.ca